

TUESDAY 13 MAY 2014

Numis Corporation Plc (“Numis”)

Transaction in Own Shares and Total Voting Rights

Numis announces that on 12 May 2014 it acquired 47,000 (0.04%) Numis ordinary shares to be held in treasury. The shares were acquired at a price of £2.84 each.

As a result of the above the total number of Numis shares held in treasury is 2,921,009 (2.54%) and the number of remaining ordinary shares currently in issue is **115,175,949** which is the number which may be used by the shareholders as the denominator for calculations by which they will determine if they are required to notify their interest in, or a change to their interests in, the Company under the FCA’s Disclosure and Transparency Rules.

13 May 2014

END

Contacts:

Oliver Hemsley, Chief Executive 020 7260 1256

Simon Denyer, Group Finance Director 020 7260 1225

Brunswick:

Gill Ackers 020 7404 5959

Simone Selzer 020 7404 5959

**PricewaterhouseCoopers LLP
(Nominated Adviser):**

Simon Boadle 020 7583 5000

Jon Raggett 020 7583 5000